


時碩工業 Global Tek (4566)

2026Q1 Investors Conference

好戲在後頭 *Best Yet to Come*

GLOBALTEK

July 20, 2026

Disclaimer：

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Agenda

1.	Corporate Overview	Eric Lin, Spokesperson
2.	1Q26 Financials & 2Q26 Topline	Eric Lin, Spokesperson
3.	Market Opportunities & Business Outlook	Peter Wu, Director, Business Engineering Department, Wuxi
4.	Group Strategy & Long-Term Development	Donald Huang, Founder & President
5.	Conclusion	

Corporate Overview

Company Profile

Management Team

Chairperson: Zuying Liu

President: Donald Huang

Group Size

1,500 employees (Jun 30, 2026)

Milestones

Founded: Nov 7, 2008

Public Company: Dec 5, 2016

OTC Listing: Feb 24, 2017

TWSE Listed: Feb 5, 2018

Group Background

- Capitalization: NT$1.099 billion (Mar 31, 2026)
- Precision metal machining for automotive safety system components, powertrain system components, NEV system, industrial applications and aerospace
- Global Teams serve global customers with flawless executions around the clock

Headquarter

- New Taipei City, Taiwan

Marketing and Technical Supporting Office

- Arizona, USA
- Roth, Germany
- Tokyo, Japan

Key Overseas Warehouse

- Kirkco, UT, USA
- Klesk, MI, USA
- Rosendahl, Netherlands

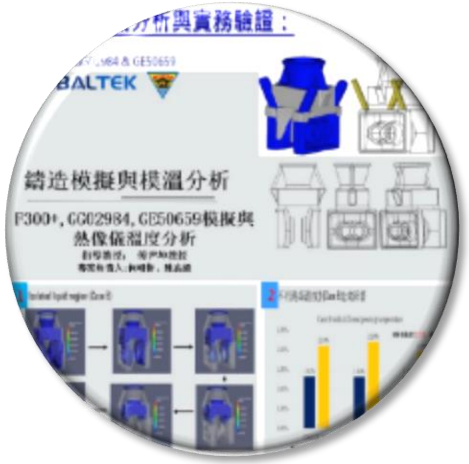
Production and Marketing Bases

- Xinwu Plant, Taiwan - Automotive/Industry/Aerospace
- Youth Plant Taiwan - Industry/Semiconductor
- Aviocast, Taichung Taiwan – Aerospace (75% controlling interest)
- Wuxi, China - Automotive/Medical
- Suzhou, China- Automotive (100% control)
- Xi’an, China – Industry
- Tongchuan, China – Industry
- Chonburi, Thailand — Automotive/Industry/Aerospace (trial operation in end of Q1 2026)

Leading Global Precision Manufacturing Strategical Partner

One-stop precision metal solutions covering forming, machining, and finishing services. Serving automotive safety & braking, bicycles, industrial instruments, semiconductors, aerospace, and medical sectors.

DESIGN & DEVELOPMENT



Regulation, Standard, SPEC, 3D Modeling, Engineering Drawing, CAE, etc.

FORMING

Cutting, Forging, Casting, Deep Drawing, Stamping, Extrusion, MIM, 3D Printing, etc.

MACHINING

Turning, Milling, Grinding, Boring, Broaching, Hopping, Shaping. EDM, etc.

TREATMENT

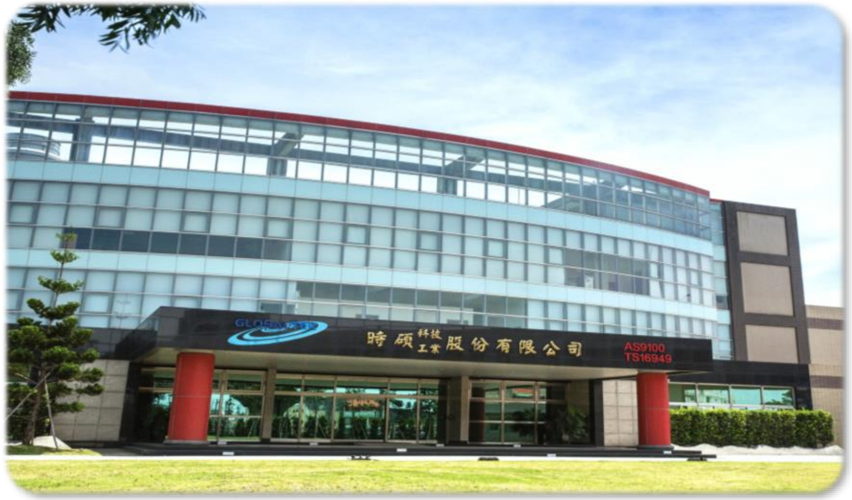
Heat Treatment, NDT, Surface Treatment, Testing, Painting, Welding, etc.

POST-SERVICE

Inspection, Testing, Welding, Assembly, Logistics, etc.

Global Manufacturing Footprint - Deep Local Presence with Global Expansion

China: Xi’an, Tongchuan
(Industrial Application, Investment Casting)



Taiwan: Xinwu, Youth
(Automotive, Industry and Aerospace)

China: Wuxi
(Automotive, Medical, Emerging)

Taiwan: Taichung
(Aerospace-grade precision aluminum alloy sand casting and investment casting)

China: Suzhou
(Stamping, Deep Drawing, Forging)

Chonburi, Thailand
177,600 square meters of land
100km from Bangkok
(Trial Operation end of Q1 2026)

Business Development and Product Milestone

Continuous Research and Development Excellence Breakthrough

2000 → 2004 → 2006 → 2019 → 2022 → 2024 → 2026

Core Business Philosophy
- Niche market and valuable customers
- Professional talent staffs pool & organic organization
- Synergistic Cluster Ecosystem
- Continuous Research and Development Excellence

MEDICAL
2019

Certification
- Contract Manufacturer
- ISO 13485 Certified
- Strategic Alliance

Mass Production
- Process Development
- Establish Production Line
- Process Validation

Product
- Endoscopic Cutting Staplers
- Surgical Robots

AEROSPACE
2006

Certification
- AS9100 and FPI NADCAP Certified
- Global Players Approval

Business Operation
- Forming, Machining and Post Treatment OSS Service Provided
- High volume and High quality Required

AUTOMOTIVE
2004

Safety
- CSC Cleanness Steel
- Forging Process
- SCM

Powertrain

Provide VA/VE, forging and automation production service .

Smart NEV

Provide one-stop VA/VE total service with Precision machining and forming technologies

INDUSTRY
2000

Instrumentation & Semiconductor
- Forging, Casting and Machining Capabilities
- Establish strategic partnerships with Global Players: Emerson , E+H, Siemens 、Parker ,VAT 、ASCO

Bike
- Hi-end and Electrical Bikes key components
- Gates, FOX, etc.

Automation and Optical
- Optical Sight Parts
- Robotics Parts
- Ultra Precision Flow Control Parts

Thermal Management

Humanoid Robot

1Q26 Financials & 2Q26 Topline

1Q26 Consolidated Financial Results

NT$ thousand	1Q26	4Q25	QoQ	1Q25	YoY
Revenue	1,354,549	1,216,561	11%	1,252,349	8%
Gross Profit	296,455	275,799	7%	301,219	(2%)
Operation Income	38,413	43,227	(11%)	57,309	(33%)
Income before Tax	65,488	100,963	(35%)	104,277	(37%)
Net Income	42,792	76,425	(24.4%)	83,128	(49%)
EPS (NT$)	0.37	0.52		0.79	

Highlights

- Gross margin was 21.9% (vs. 22.7% in 4Q25), primarily impacted by NT$10 million in inventory write-downs, reducing gross margin by approximately 0.75 percentage points
- Operating margin was 2.8% (vs. 3.6% in 4Q25), reflecting higher operating expenses due mainly to salary adjustments and annual bonus accruals

Record June Revenue Drives All-Time High for Q2 and 1H26

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【新聞稿】

6 月合併營收突破今年一月歷史單月高點，再創新高 5.30 億元

發布日期：2026 年 7 月 9 日

時碩工業(4566)公佈 2026 年 6 月份合併營收創歷史單月新高，為新台幣 529,998 仟元，受到汽車、工業應用、航太產品、新商機產品出貨同時增加影響，相較上月合併營收新台幣 456,478 仟元相比，MoM 成長 16%，同時相較 2025 年 6 月份合併營收新台幣 367,067 仟元，YoY 增長 44%。

同時，2026 年第二季合併營收創歷史單季新高，為新台幣 1,467,666 仟元，相較 2026 年第一季合併營收新台幣 1,354,549 仟元持續增加，QoQ 上揚 8%，相較 2025 年同期合併營收 1,238,235 仟元有所增加，YoY 成長 19%。

2026 年上半年累計合併營收為新台幣 2,822,215 仟元，同步創同期新高，相較 2025 年同時期累計合併營收新台幣 2,490,584 仟元持續增加，YoY 成長 13%。

單位：新台幣仟元

項目	2026 年 6 月	2026 年 5 月	月增 %	2025 年 6 月	年增 %	2026 年 前 6 月累計	2025 年 前 6 月累計	年增 %
營收	529,998	456,478	16%	367,067	44%	2,822,215	2,490,584	13%

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【Press Release】

June Revenue for the Month, Quarter, and First Half All Reached New Highs

Date：July 9, 2026

Global Tek Fabrication Co., Ltd. (GLOBAL TEK) (TWSE: 4566) announces June 2026 consolidated revenues topped at NT$529,998 thousand, representing 16% MoM increase and 44% YoY expansion, on the back of solid shipment growth for automotive, industrial, aviation-related and newly emerging business products.

Consolidated revenues for 2Q26 registered at NT$1,467,666 thousand, compared to 1Q26 and 2Q25, showing QoQ 8% gain and YoY 19% increase, respectively.

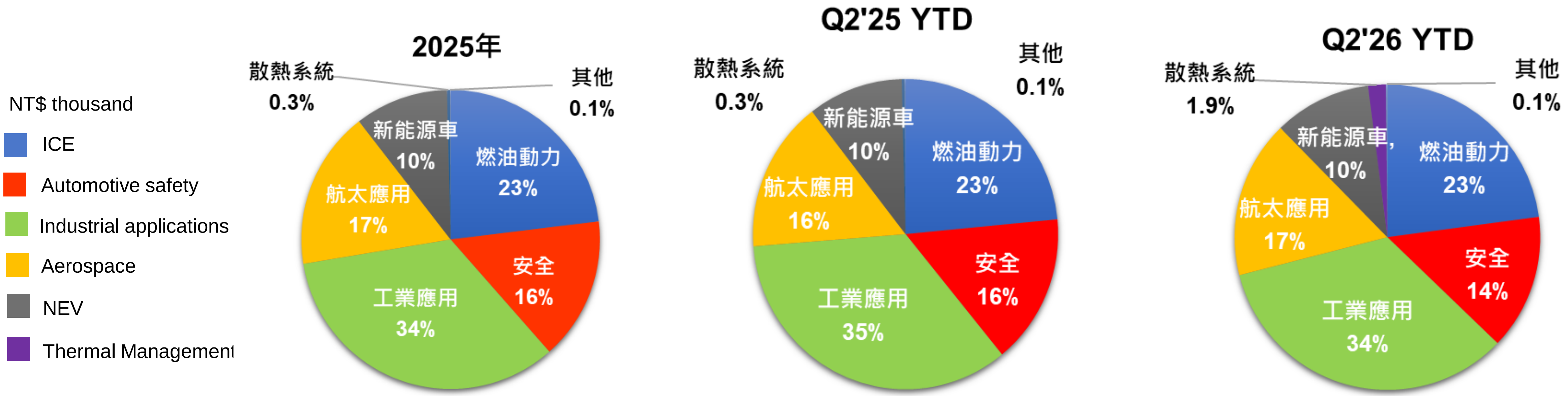
Consolidated revenues for year to date topped at NT$2,822,215 thousand, compared to same time last year, showing YoY 13% growth.

(Unit: NT$ thousand)

Period	June 2026	May 2026	MoM Increase %	June 2025	YoY Increase %	2026 Year to Date	2025 Year to Date	YoY Increase %
Revenue	529,998	456,478	16%	367,067	44%	2,822,215	2,490,584	13%

Revenue Breakdown by Product Applications

Firing on All Cylinders



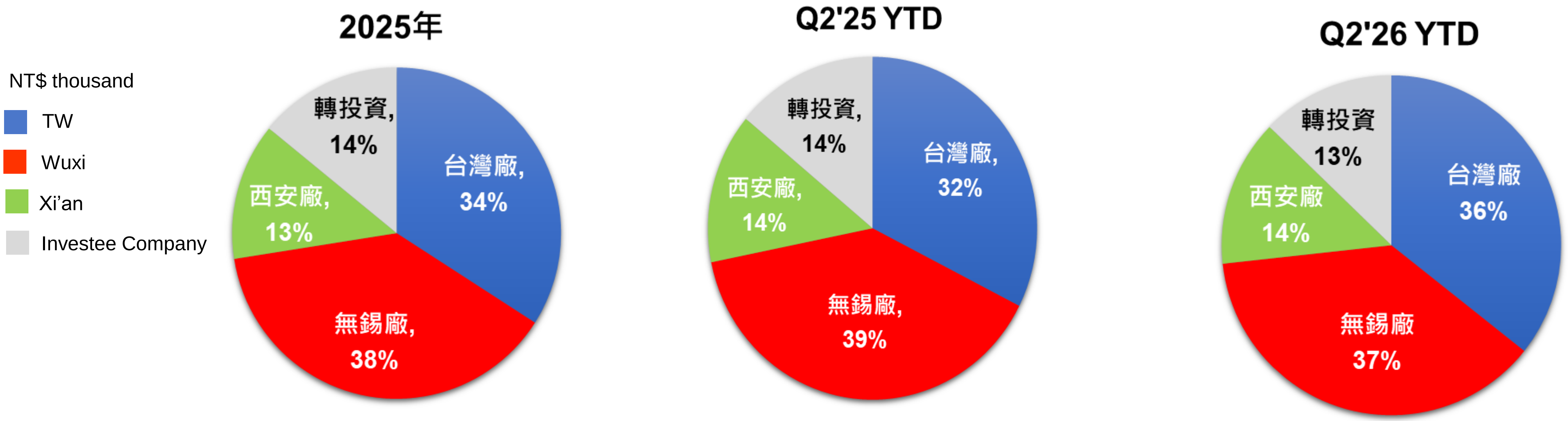
單位：新台幣仟元

項目	2025年		Q2'25 YTD		Q2'26 YTD		成長率 (對比去年同期)
	金額	%	金額	%	金額	%	
燃油動力	1,148,077	23%	584,724	23%	645,661	23%	10%
安全	767,979	15%	389,516	16%	404,178	14%	4%
工業應用	1,686,508	34%	862,553	35%	953,725	34%	11%
航太應用	850,662	17%	392,539	16%	470,843	17%	20%
新能源車	503,667	10%	251,105	10%	290,581	10%	16%
散熱系統	16,625	0.3%	8,189	0.3%	53,181	1.9%	549%
其他	2,801	0.1%	1,959	0.1%	4,045	0.1%	106%
合計	4,976,319	100%	2,490,585	100%	2,822,215	100%	13%

Footnote : Preliminary numbers subject to audit adjustment

Revenue Breakdown by Production Sites

Diversified Production Deployment Delivering Solid Growth



單位：新台幣仟元

項目	2025年		Q2'25 YTD		Q2'26 YTD		成長率 (對比去年同期)
	金額	%	金額	%	金額	%	
台灣廠	1,696,418	34%	809,007	32%	1,007,143	36%	24%
無錫廠	1,911,707	38%	979,615	39%	1,060,535	38%	8%
西安廠	665,593	13%	353,850	14%	394,844	14%	12%
轉投資	702,601	14%	348,113	14%	359,691	13%	3%
合計	4,976,319	100%	2,490,584	100%	2,822,215	100%	13%

Footnote : Preliminary numbers subject to audit adjustment

Market Opportunities & Business Outlook

AI Liquid Cooling Market Outlook

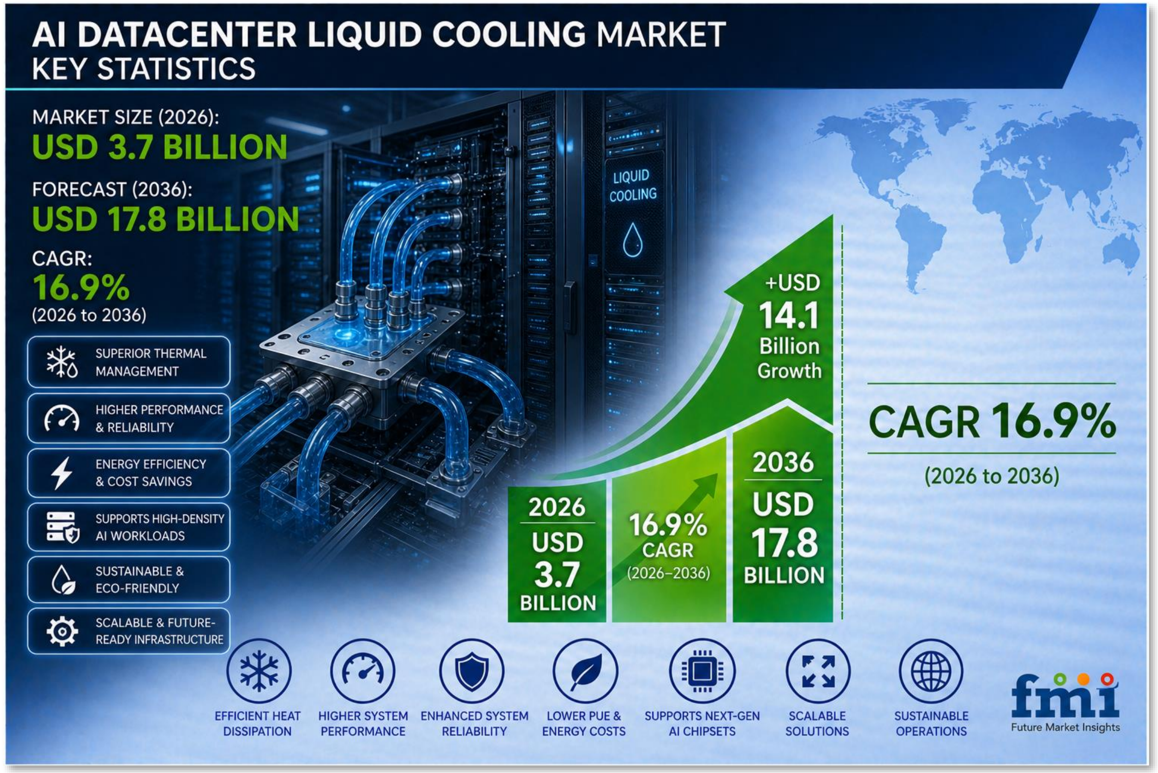
According to Future Market Insights, the global AI data center liquid cooling market is entering a period of rapid expansion, driven by increasing deployment of advanced cooling infrastructure by hyperscale cloud providers, cloud service providers, and enterprise AI operators to support next-generation AI computing.

Market Forecast
2025 Market Size: US$3.2 billion
2026 Market Size: US$3.7 billion
2036 Market Size: US$17.83 billion
CAGR (2025–2036): 16.9%

Key Market Highlights

- Leading Cooling Technology
  - Direct-to-Chip Cooling (47% market share)
- Leading Application
  - Hyperscale AI Data Centers (55% market share)
- Leading Coolant
  - Dielectric Fluids (51% market share)

Key Growth Driver
Increasing GPU rack power density and the rapid expansion of hyperscale AI training infrastructure.



Source: Future Market Insights
https://www.morningstar.com/news

Humanoid Robotics Market Outlook

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Markets and Markets

Market Forecast
2026 Market Size: US$5.41 billion
2035 Market Size: US$50.27 billion

CAGR (2026–2035): 28.1%

Key Highlights
Hardware is expected to account for 65–75% of total market value.
Core components include:
Rotary & Linear Actuators, Precision Reducers, Motors, Torque Sensors, Motion Controllers

Asia-Pacific, particularly China, Japan, and South Korea, is expected to contribute more than 50% of the global market.

Source： [Humanoid robot: The AI accelerant | Goldman Sachs Insights]

Goldman Sachs

Base Case
2035 Market Size: US$38 billion
Annual Shipments: Over 1.4 million units

Blue-Sky Scenario
If affordability, technology, product design, and public acceptance continue to improve,
Market potential could reach US$154 billion by 2035.

Key Growth Driver
Labor shortages are expected to become the primary catalyst for humanoid robot adoption.

Source： [Humanoid robot: The AI accelerant | Goldman Sachs Insights]

Global Market Insights

Market Forecast
2026 Market Size: US$10.9 billion
2035 Market Size: US$192.7 billion

CAGR: 37.6%

Key Highlight
Bipedal humanoid robots are expected to deliver the fastest growth, with a projected CAGR of 43.9%.

Source： [Humanoid Robot Market Size, Forecasts Report 2026-2035 - GMI]

Humanoid Robot Architecture

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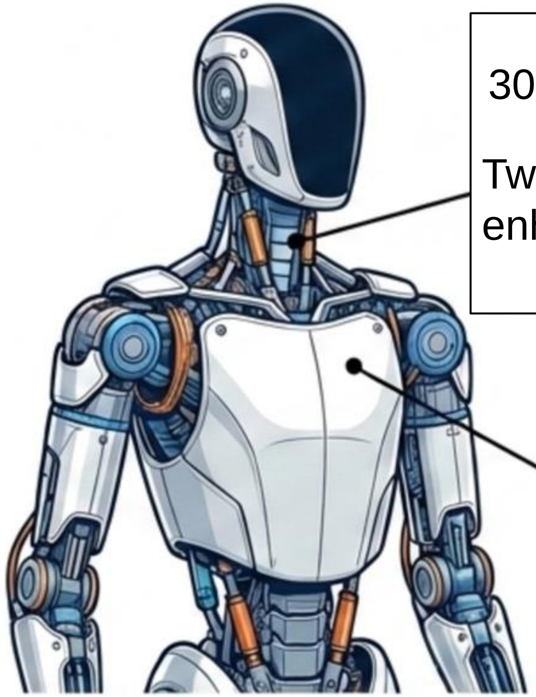
Tesla Optimus Gen2/Gen3

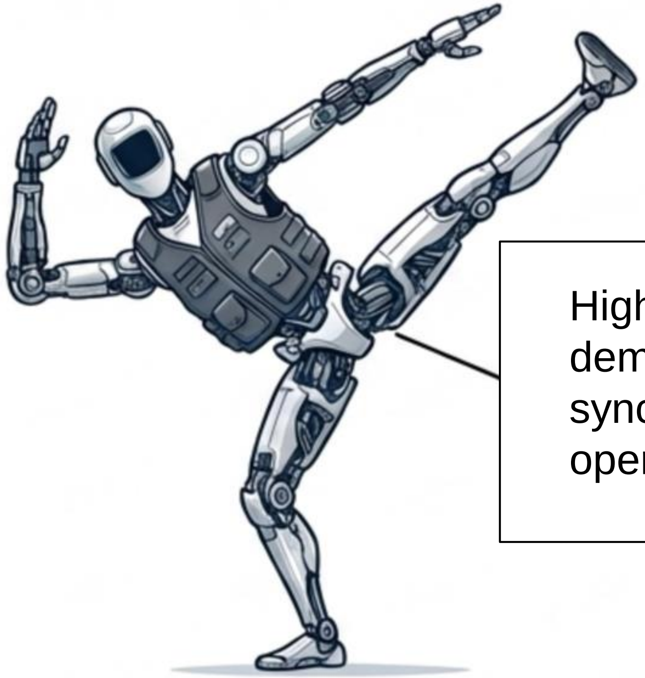


30 Degrees of Freedom (DoF)

Two additional neck joints for enhanced balance and mobility.

Target production volume: 50,000–100,000 units in 2026

Unitree H1

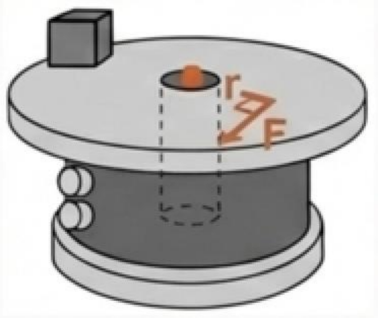


High dynamic stability demonstrated through synchronized multi-robot operation.

Hardware Architecture Becoming Increasingly Standardized

Core Components

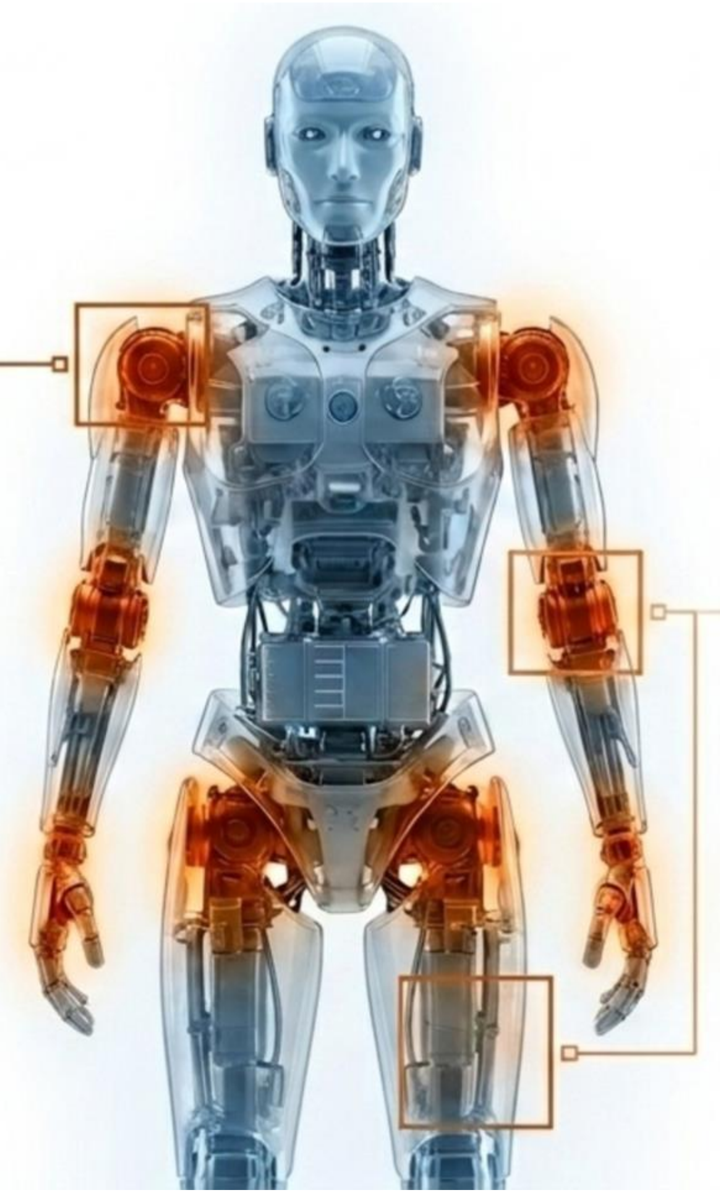
旋轉執行器(Rotary Actuator)



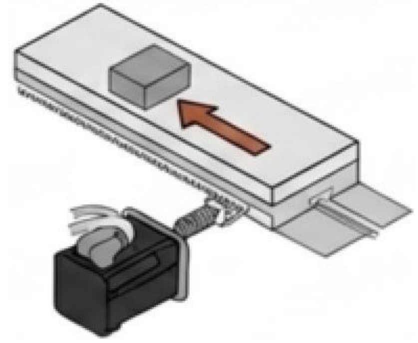
Motion
Motor → Gear Reducer → Rotary Motion

Applications
Shoulders • Wrists • Hips

Core Components
Frameless Torque Motor
Harmonic Drive Reducer



線性執行器(Linear Actuator)



Motion
Motor → Roller Screw → Linear Motion

Applications
Knees • Elbows

Core Components
Frameless Torque Motor
Planetary Roller Screw

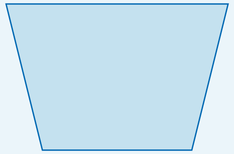
Group Strategy
& Long-Term Development


築底蓄能·多元齊發
跨越臨界點，迎來長期耕耘的「溢流效應」

Building the Foundation for Long-Term Growth

"Sustainable growth is built on patience, discipline, and long-term execution."

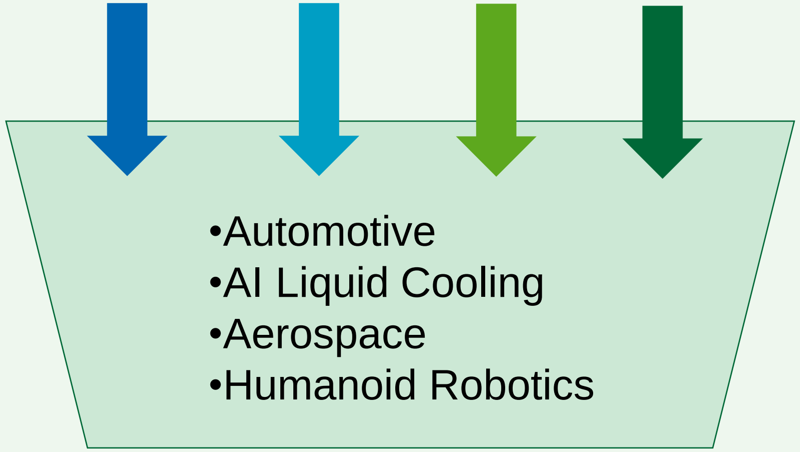
Short-Term Thinking



- Pursuing quick returns
- Limited resilience
- Vulnerable to market cycles

Chasing short-term opportunities may deliver immediate gains, but rarely creates lasting competitive advantages

Long-Term Strategy



Strengthening Core Markets × Accelerating Growth Businesses

Building deep capabilities today to unlock sustainable growth tomorrow.

Crossing the Inflection Point

H12026 Revenue

NT$2.82

YoY Growth

13%

Growth Inflection

The combination of scale in existing businesses and rapid expansion in new growth platforms has driven the business beyond a key inflection point, transforming linear growth into structural acceleration.

Diversified Growth Engines

Growth is supported by multiple business platforms, by a diversified and sustainable growth portfolio: Automotive, AI Liquid Cooling, Aerospace, Humanoid Robotics

Strengthening Core Businesses - While Accelerating New Growth Engines

Core Business

Automotive Safety
&
Powertrain System

Providing scale, operational leverage, and stable cash flow

Dual-Engine Growth Strategy

New Growth Engines

AI Liquid Cooling

Humanoid Robotics

Aerospace

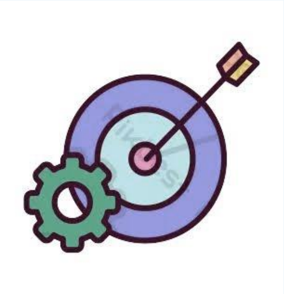
Building the next growth curve

Core businesses provide scale and cash flow, while new growth engines create long-term value.

2H26 Outlook - Growth Momentum Continues with Strong Visibility

2H26 Revenue Growth YoY

Far Well above 13% Achieved in 1H26



The growth momentum established in the first half is expected to continue, supported by increasing production volumes and improving operational efficiency.

Growth Drivers

AI liquid cooling projects entering volume production in Q3

Continued growth in aerospace and humanoid robotics orders

Scale Expansion

Thailand Phase I has commenced trial operations, significantly expanding manufacturing capacity and supporting future revenue growth through economies of scale.

Multiple Growth Engines Driving Sustainable Value Creation

AI Liquid Cooling

Major program awards from leading U.S. and Japanese customers

Aerospace

Stable high-growth business improving earnings quality

Thailand Manufacturing Campus

A strategic production hub supporting diversified global manufacturing

Creating Long-Term Shareholder Value Through Diversified Growth

Conclusion

Building Momentum – Key Growth Highlights

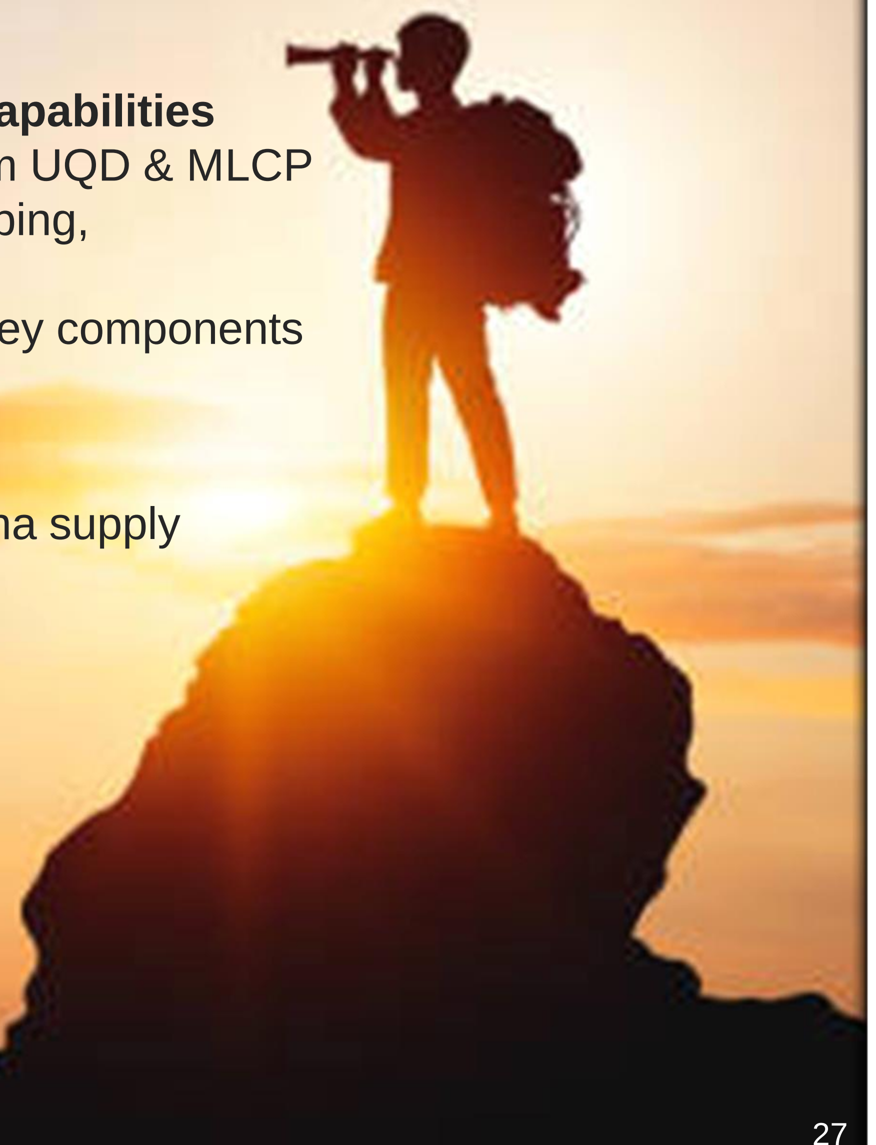
• **Strengthening position in the NEV market with a diversified ICE + EV + PHEV portfolio**
Leveraging localized economies of scale and global expansion to drive sustainable and healthy growth

• **Advancing AI Data Center liquid cooling engineering and manufacturing capabilities**
1. Supported by leading U.S. and Japan liquid cooling customers, expanding from UQD & MLCP cold plates to high-precision manifolds (including forging, precision casting, stamping, machining, and stainless steel welding)
2. Successfully entered magnetic bearing compressor supply chains, supplying key components to major U.S. brands and multiple China manufacturers

• **Entering humanoid robotics – actuator key components**
Supplying rotary joint components, with successful penetration into U.S. and China supply chains

• **Expanding aerospace business with over 20 years of expertise**
1. Providing integrated one-stop solutions through Global Tek and Aviocast
2. Long-term partnerships with global tier-1 aerospace customers, with continued expansion of product portfolio

• **Expanding beyond China and Taiwan – Thailand manufacturing base**
Establishing Southeast Asia production to support global tier-1 customers′ expectations for broader, deeper, and higher-quality collaboration



Thanks for attending

全球最佳戰略合作夥伴

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